The quantity of crude petroleum produced in 1946 was 9.6 p.c. less than that produced in 1945. This decline was due chiefly to the decrease in production from the Turner Valley of Alberta. However, the important feature in the 1946 Canadian oil situation was the production of the Lloydminster area straddling the Alberta-Saskatchewan boundary. This district is now second in importance among the oil-producing areas in Canada.

29.—Quantities and Values of Crude Petroleum Produced, by Provinces, 1936-46

Year	New Brunswick		Ontario		. Alberta ¹		Northwest Territories		Canada	
	bbl.	\$	bbl.	\$	bbl.	\$	bbl.	\$	bbl.	\$
1936. 1937. 1938. 1939. 1940. 1941. 1942. 1943. 1944. 1945. 1946 ³ .	22, 167 31, 359 28, 089 24, 530	24, 075 25, 496 27, 246 32, 082 31, 220 44, 102 39, 467 34, 342 32, 832 42, 413 41, 000	165, 205 172, 641 206, 379 187, 644 160, 238 143, 845 132, 492 125, 067 113, 325	306, 242 311, 356 296, 420	2,749,085 6,751,312 7,576,932 8,362,203 9,918,577 10,117,073 9,601,530 8,727,366 7,979,786	4,961,002 8,775,094	22, 855 20, 191 18, 633 23, 664 75, 789 293, 750 1,223,675 345, 171	50, 477 37, 265 47, 328 108, 477 400, 201 632, 587	2,943,750 6,966,084 7,826,301 8,590,9782 10,133,838 10,364,796 10,052,302 10,099,404 8,482,7962	5, 399, 353 9, 230, 173 9, 846, 352 11, 160, 213 ² 14, 415, 096 15, 968, 851 16, 470, 417 15, 429, 900

¹ These figures are compiled on a somewhat different basis from the figures of the Alberta Government given on p. 473.

² Includes 331 bbl. at \$256 produced in Saskatchewan in 1940; 14,374 bbl. at \$15,362 in 1945; and 146,000 bbl. at \$160,000 in 1946.

³ Subject to revision.

The Alberta Oil Fields.*—Over 90 p.c. of Canada's oil is produced from the wells of Alberta. The year 1942 was the peak year for oil production in that Province when, for the first time in its history, the oil fields produced over 10,000,000 bbl. Since then there has been a steady decline in production. In 1946, oil production for Alberta as a whole showed a decrease of 917,747 bbl. as compared with the previous year. This was the result of a decrease of 1,050,489 bbl. in the production of Turner Valley wells, less an increase of 132,742 bbl. from fields outside the Valley.

Fields outside the Turner Valley continued to show increases as in previous years, with the exception of Vermilion. Taber, Conrad and Lloydminster provided the most noticeable increases in 1946. The Lloydminster field was the centre of interest during the year. Situated some 30 miles to the east of Vermilion, it lies partly in Alberta and partly in Saskatchewan. Production on the Alberta side totalled 76,187 bbl. in 1946, an increase of 47,866 over 1945. On the Saskatchewan side, the total was 136,863 bbl., an increase over the preceding year of 120,355 bbl.

With the falling off of production in the Turner Valley field the great need in Western Canada was for the discovery of a second major field. Outside of Turner Valley and Norman Wells, the extensive efforts and the large amounts of capital expended had not been really fruitful. It is true that Lloydminster has made pronounced strides and is still enlarging its activities, but this did not answer the problem. In February, 1947, Leduc No. 1 Well was brought in by Imperial Oil

^{*} Statements taken from "1946 Alberta Oil Review" by J. L. Irwin, Supervisor of Publications, Government of Alberta.